



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE İŞ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |  |
|------------------------------|--|
| Summary Info                 | Completion Of Bill Issuance To Qualified Investors |
| Update Notification Flag     | No   |
| Correction Notification Flag | No   |
| Postponed Notification Flag  | No   |
| Subject of Notification      | Completion of the Sale                             |

|                     |            |
|---------------------|------------|
| Board Decision Date | 03.10.2024 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |  |
|------------------------------------|--|
| Currency Unit                      | TRY  |
| Limit                              | 65.000.000.000   |
| Issue Limit Security Type          | Debt Securities-Structured Debt Securities                   |
| Sale Type                          | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic   |
| Capital Market Board Approval Date | 09.01.2025   |

## Capital Market Instrument To Be Issued Info

|   |                                 |
|---|---------------------------------|
| Type  | Bill                            |
| Maturity Date                                   | 20.11.2025                      |
| Maturity (Day)                                  | 91                              |
| Sale Type                                       | Sale To Qualified Investor      |
| The country where the issue takes place         | Türkiye                         |
| Title Of Intermediary Brokerage House           | İŞ YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.     |
| Starting Date of Sale                           | 19.08.2025                      |
| Ending Date of Sale                             | 19.08.2025                      |
| Nominal Value of Capital Market Instrument Sold | 4.500.000.000                   |
| Maturity Starting Date                          | 21.08.2025                      |
| Issue Price                                     | 0,90727                         |
| Interest Rate Type                              | Discounted                      |
| Interest Rate - Equivalent to Maturity (%)      | 10,22                           |

|  |               |
|--|---------------|
| Interest Rate - Yearly Simple (%)      | 41            |
| Interest Rate - Yearly Compound (%)    | 47,75         |
| Traded in the Stock Exchange           | No            |
| Payment Type                           | TL Payment    |
| ISIN Code                              | TRFTISBK2516  |
| Coupon Number                          | 0             |
| Principal/Maturity Date Payment Amount | 4.500.000.000 |
| Redemption Date                        | 20.11.2025    |
| Record Date                            | 19.11.2025    |
| Payment Date                           | 20.11.2025    |
| Currency Unit                          | TRY           |

## Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

### Issuer Rating Note

| Rating Company | Rating Note                      | Rating Date | Is it Investment Grade? |
|----------------|----------------------------------|-------------|-------------------------|
| Fitch Ratings  | AA-(tur)/Ulusal Uzun Vadeli Notu | 30.05.2025  | Yes                     |

|  |    |
|--|----|
| Does the capital market instrument have a rating note? | No |
|--|----|

## Additional Explanations

Pursuant to the issuance limit of TL 60 billion of private placement and/or public offering of borrowing instruments in domestic markets, which was approved on 09.01.2025 at the Capital Markets Board's 2/27 numbered meeting, our Bank has commenced operations of the issue of TL 4.500.000.000 nominal valued bills with 91 days maturity to qualified investors and the book building has been completed. The settlement date will be 21.08.2025. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.