

**T. IS BANKASI A.S. 2009 PROFIT DISTRIBUTION TABLE (TL)**

|   |  |                                   |
|---|--|-----------------------------------|
| <b>1. Paid-in Capital</b>   |  | 3,079,638,671.00                  |
| <b>2. Total Legal Reserves (According to Legal Records)</b>                                       |  | 1,274,404,863.62                  |
| <b>Information on privileges in profit distribution, if any, in the Articles of Incorporation</b> |  |                                   |
|   |  | <b>According to Legal Records</b> |
| <b>3.</b>   | <b>Current Period Profit</b>   | 2,945,617,037.78                  |
| <b>4.</b>   | <b>Taxes and Legal Duties Payable ( - )</b>  | 573,210,000.12                    |
| <b>5.</b>   | <b>Net Profit for the Period ( = )</b>   | 2,372,407,037.66                  |
| <b>6.</b>   | <b>Losses in Previous Periods ( - )</b>  | -                                 |
| <b>7.</b>   | <b>First Legal Reserves ( - )</b>  | 118,232,102.13                    |
| <b>8</b>  | <b>NET DISTRIBUTABLE PROFIT FOR THE PERIOD (=)</b>   | 2,254,174,935.53                  |
| <b>9</b>  | <b>Endowments During the Year ( + )</b>  | -                                 |
| <b>10</b>   | <b>Endowment Added Distributable Net Period Profit on Which First Dividend is Calculated</b>             | 2,254,174,935.53                  |
| <b>11</b>   | First Dividend to Shareholders   |                                   |
|   | - Cash   | 184,778,320.26                    |
|   | - Bonus  | -                                 |
|   | - Total  | 184,778,320.26                    |
| <b>12</b>   | <b>Dividend Distributed to Owners of Privileged Shares</b>   | -                                 |
| <b>13</b>   | <b>Dividend Distributed to Members of the Board of Directors, Employees, etc.</b>                        | 121,372,471.01                    |
| <b>14</b>   | <b>Dividend Distributed to Owners of Redeemed Shares</b>   | 4,865.59                          |
| <b>15</b>   | <b>Second Dividend to Shareholders</b>   | 366,216,814.15                    |
| <b>16</b>   | <b>Second Legal Reserves</b>   | 51,839,053.75                     |
| <b>17</b>   | <b>Statutory Reserves</b>  | -                                 |
| <b>18</b>   | <b>Special Reserves (Profit to be Added to the Capital from Sale of Participations and Real Estates)</b> | 7,764,995.00                      |
| <b>19</b>   | <b>EXTRAORDINARY RESERVES</b>  | 1,522,198,415.77                  |
| <b>20</b>   | <b>Other Distributable Items</b>   |                                   |
|   | - Previous Year's Profit   |                                   |
|   | - Extraordinary Reserves   |                                   |
|   | - Other Distributable Reserves as per the Law and Articles of Incorporation                              |                                   |

| INFORMATION ON THE DIVIDEND TO BE PAID   |  |                               |   |          |
|--|--|-------------------------------|---|----------|
|  | GROUP  | Total Amount of Dividend (TL) | DIVIDEND PER SHARE WITH A NOMINAL VALUE OF TL 1 |          |
|  |  |                               | Amount (TL)                                     | Rate (%) |
| <b>GROSS</b>   | Group A  | 345.40                        | 0.345397  | 34.5397  |
|  | Group B  | 5,878.25                      | 0.202698  | 20.2698  |
|  | Group C  | 550,988,910.76                | 0.178915  | 17.8915  |
|  | Founders' Shares   | 4,865.59                      | 1.979491*                                       |          |
|  | <b>Total</b>   | <b>551,000,000.00</b>         |   |          |
| <b>NET</b>   | Group A  | 293.59                        | 0.293587  | 29.3587  |
|  | Group B  | 4,996.51                      | 0.172294  | 17.2294  |
|  | Group C  | 468,340,574.15                | 0.152078  | 15.2078  |
|  | Founders' Shares   | 4,135.75                      | 1.682567*                                       |          |
|  | <b>Total</b>   | <b>468,350,000.00</b>         |   |          |
| <b>THE RATIO OF THE DIVIDEND DISTRIBUTED TO THE ENDOWMENT ADDED NET DISTRIBUTABLE PROFIT</b> |  |                               |   |          |
| <b>DIVIDEND DISTRIBUTED TO SHAREHOLDERS (TL)</b>   | <b>THE RATIO OF THE DIVIDEND DISTRIBUTED TO SHAREHOLDERS TO THE ENDOWMENT ADDED NET DISTRIBUTABLE PROFIT (%)</b> |                               |   |          |
| 551,000,000.00   | 24.44  |                               |   |          |

(\*) There are 2,458 founders' shares and the amounts given in the above table are for 1 founders' share.